

# BERKLEY DOWNTOWN DEVELOPMENT AUTHORITY BOARD OF DIRECTORS MEETING

Wednesday, March 9, 2022 8:30 AM – 10:00 AM Berkley Public Safety - 2nd Floor Conference Room

### **AGENDA**

l.	Call to Order
II.	Roll Call
III.	Approval of Agenda
IV.	Approval of Minutes
	A. Regular Meeting of February 9, 2022
V.	Liaison Reports
	A. City Council – Steve Baker
	B. Planning Commission – Lisa Kempner
	C. Community Development – Megan Masson-Minock
	D. Chamber of Commerce – Tim Murad
VI.	Treasurer's Report
VII.	Action Items
	A. Downtown Development Authority Annual Budget
VIII.	Discussion Items
	A. Frozen February Block Party Success
	B. March Leprechauns Marketing & Promotions Efforts         - Downtown Leprechauns Scavenger Hunt
	- Leprechauns Story Stroll with Berkley Public Library
	- Leprechauns' Day Out
	C. First Ladies Night Out of the Year (April 7 <sup>th</sup> , 5:00 to 9:00 pm)
	D. Coolidge Crosswalks Progress
	E. Downtown Design Guidelines Progress
IX.	Student Board Member Updates
X.	Board Committee Updates
	A. Art & Design – Matteo Passalacqua
	B. Business Development – Jenna Hance
	C. Marketing & Promotions – Ashley Poirier
	D. Organization – Scott Francis E. West Twelve Mile – Tim Barnes
	E. West Twelve Mile - Till Ballies
XI.	Executive Director Updates
	A. Updates on Downtown Businesses and Construction Coming, Going, Expanding
	B. Participated in Michigan Downtown Association Spring Workshop
	C. Main Street Oakland County Summit (March 17 <sup>th</sup> , 9:00 am to 11:30 am)
XII.	Public Comments
XIII.	Board of Directors' Comments
XIV.	Adjournment

MEETING MINUTES
BERKLEY DOWNTOWN DEVELOPMENT AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
Wednesday, February 9, 2022, 8:30 AM
Berkley Public Safety, 2<sup>nd</sup> Floor, Conference Room



I. CALL TO ORDER: The meeting was called to order at 8:32 AM with Chair Andy Gilbert presiding.

#### II. ROLL CALL:

Present:

Andrew Agbay

Matthew Baumgarten

Erin Brick Scott Francis Andy Gilbert Chris Gross

Matteo Passalacqua (via Zoom – unofficial attendance)

Ashley Poirier Ailya Siddiqi Brian Zifkin

Absent:

Tim Barnes

Donna Dirkse - excused

Jenna Hance

Razur Rahman – excused Garrett Wyatt – excused

Also present:

Steve Baker, City Council Liaison

Lisa Kempner, Planning Commission Liaison Mike McGuinness, DDA Executive Director

Megan Masson-Minock, Community Development Liaison

Tim Murad, Chamber of Commerce Liaison

III. APPROVAL OF AGENDA: On motion by Zifkin and second by Gross, the agenda was unanimously approved by the Board.

### IV. APPROVAL OF MINUTES

### A. Regular Meeting of January 12, 2022

On motion by Brick and second by Agbay, the minutes were unanimously approved by the Board.

### V. LIAISON REPORTS

### A. City Council - Steve Baker

Baker reported that at its last meeting Berkley declared February Black History Month and made appointments to the Environmental Advisory Board and Historical Commission. Parks and Rec will hold a Bacon Walk on April 9 moving from Oxford Park to Jaycee Park. At the meeting Council also discussed awarding the three cannabis business licenses. After rescoring applications, the first and second place qualifiers were clear, but three applicants were tied in points for the third license. Council decided to award licenses to the top five rather than use a lottery system previously agreed upon or only award licenses to the top two. The licenses will actually be awarded at Council's next meeting.

Berkley Downtown Development Authority Meeting of the Board of Trustees February 9, 2022 Page 2 of 5

### B. Planning Commission - Lisa Kempner

Kempner reported that the Commission discussed Design Guidelines at their last meeting, separating those necessary for the ordinance from those than can be suggestions. A work session will be held after more Commission discussion at their next meeting. A parcel on Coolidge will be rezoned to Gateway District. A sketch plan for proposed townhouses on 12 Mile was submitted, and more detailed plans will be brought to the Commission in the future.

### C. Community Development – Megan Masson-Minock

Masson-Minock reported they will be sending a short on-line survey to DDA Board members about the Design Guidelines, and two open-ended questions, asking them to rate importance of individual guidelines, "musts" versus "nice to haves." A work session with the Planning Commission will be held March 1.

Passalacqua noted this process helps determine what will be governed by the ordinance and what will be considered "guidelines." Incentives can be offered to businesses to comply with those parts of the guidelines that are not governed by ordinance, and he supports the work Masson-Minock has done to streamline the process. Masson-Minock noted they are getting site plans to review, several from the proposed provisioning centers as well as developments on 12 Mile.

#### D. Chamber of Commerce – Tim Murad

Murad reported the Chamber finalized its budget for the year and that committees are meeting to plan their upcoming events.

#### VI. TREASURER'S REPORT:

A spreadsheet detailing financial position through the end of January 2022 was included in the Board packet. Gross reported that the revenue available is \$448,000 and there is \$42,000 remaining to be spent. The DDA received a state grant of \$1,500; reimbursement for the Plaza partners has not yet been received, and that will leave @\$95,000 to spend. The fund balance ends up at @\$428,000.

Poirier moved to receive and accept the Treasurer's report, Brick seconded, and the motion was unanimously approved by the Board.

### VII. ACTION ITEMS:

### A. Determining DDA Vision Statement and Mission Statement

McGuinness noted this is an important annual process for Main Street reaccreditation. In the Board packet, he listed his proposed DDA Vision Statement and Mission Statement and solicited input from Board members of terms they would include in both. He suggested the Vision Statement reflect what the Board wants the downtown to be (future, aspirational) and the Mission Statement what the Board is currently doing (present) to achieve that vision.

Round-robin, Board members offered terms reflecting vision (such as connected, fun, welcoming, vibrant, green) and mission (bike friendly, diverse, complete streets, unique, whole experience). McGuinness incorporated the terms into revised statements of vision and mission.

The proposed Vision Statement reads: Downtown Berkley is an active, friendly, welcoming, creative, exciting, and attractive destination for our city's residents and visitors. Our many unique and diverse businesses are prospering, and there is continued growth, renewal, and momentum, along the entire stretch of both Coolidge and 12 Mile. Downtown Berkley is a broadly known, highly regarded, and leading downtown choice.

The proposed Mission Statement reads: The Berkley Downtown Development Authority exists to spur economic vitality, improve the streetscape, enhance visitors' diverse experiences, and create connection to the community on Coolidge and 12 Mile Road in downtown Berkley, Michigan.

Berkley Downtown Development Authority Meeting of the Board of Trustees February 9, 2022 Page 3 of 5

Baumgarten moved to approve the proposed Mission Statement, Poirier seconded, and the motion was unanimously approved by the Board.

Brick moved to approve the proposed Vision Statement, Gross seconded, and the motion was unanimously approved by the Board.

### B. Coolidge Crosswalks Path Forward

Based on prior feedback from Board members of what they would like to see happen to reactivate Coolidge crosswalks, McGuinness included a summary of the position the Board could present to the City for its preferred, possible safety enhancements on Coolidge between 11 and 12 Mile Roads.

#### The final list includes:

- 1. Upright rubber crosswalk signs at median lane
- 2. Bump-outs\* to bring pedestrians closer to crosswalk (\*transitional), with a berth that allows line of sight for them (and of them) in relation to parking spaces, with bollard usage and painting for bump-outs
- 3. Crosswalk safety signage for pedestrians at each crosswalk
- 4. Uncovering of pedestrian-activated flashing crosswalk signs
- 5. Refreshed painting of crosswalks where needed
- 6. Consistent crosswalk staging along Coolidge
- 7. Public education and engagement initiatives
- 8. ADA recommended further enhancements

Zifkin noted that public safety expertise was not his forte and he would prefer to defer to experts for requirements and cost estimates. For him, another concern is liability and potential litigation in case of accidents and/or injuries. Gilbert countered that those steps had been taken prior to initially installing the crosswalks, and knowing the history, Baker agreed. McGuinness said he was looking for Board consensus on the priorities listed in the summary.

Kempner noted that the current road diet configuration had not yet been *officially* adopted, and it might be premature to install *permanent* bump-outs. Brick noted something dealing with enhanced safety especially for people with disabilities (ADA compliance) could be added.

Passalacqua added that presenting this to the City and getting their support is the most important next step in the process before any concrete plans or cost estimates can be undertaken. Gilbert agreed to consult further with Kempner so that this step can be taken and the Board's consensus sent to Council as a road map for moving forward. Kempner strongly recommended that whatever happens, public education will be key to successful implementation.

McGuinness noted these points could be added/explored: Painting of parking space delineation lines and green painting of entire bike lane footprint.

### C. DDA Mural Program Project Funding Limitations

McGuinness noted that under the current mural program, a \$2,500.00 match per project was the maximum DDA contribution. Murals have become a real selling point, but the current maximum puts limitations on what can be done, especially for large walls. He was proposing raising the DDA maximum contribution limit to \$4,000 for the 2022/23 fiscal year.

Zifkin moved to approve raising the maximum DDA mural contribution to \$5,000.00, Francis seconded, and the motion was unanimously approved by the Board.

#### VIII. DISCUSSION ITEMS

A. Frozen February Block Party (February 12<sup>th</sup>, Noon to 4 PM, Robina and Twelve Mile)
Brick reported the event was coming together really well but can always use more volunteers to run craft stations. Siddiqi said NHS high school students need volunteer hours, and she might be able to

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recruit some after she lets other students know about the opportunity. Norup band members will also be playing during the event.

### B. Berkley High School Drama Department Collaborations

McGuinness reported that conversations are underway to encourage the Drama Department to engage with Berkley businesses and fundraise for their upcoming musical. They are excited about being a part of all future DDA "block" parties and partnering with downtown businesses on candy bar fund raisers.

### C. Main Street America National Evaluation Process, Reaccreditation

Main Street held a group Zoom meeting January 25 to solicit information from several Berkley stakeholders about their impressions and give necessary feedback required for reaccreditation to Main Street interviewers. Our Berkley DDA has been informed that Downtown Berkley has received national accreditation from Main Street America for another year, and McGuinness thanked those who helped make that possible.

### D. Downtown Development Authority Annual Budget Development

McGuinness has met with the City Manager about the upcoming budget process, and McGuinness says his approach is to budget conservatively and keep most anticipated revenues and expenditures at the same funding levels, other than completed projects (Plaza and Wayfinding). Additional spending on Holiday Lights and Advertising/Marketing and Events was already approved this fiscal year. Streetscape improvements, Coolidge enhancements, and public art and placemaking are the areas he would anticipate increasing expenditures. Pocket parks and Robina north improvements were suggested to be added to that list.

### E. Downtown Design Guidelines Progress

Covered in V.B and C above. Board members were invited to the upcoming March 1 work session.

#### IX. STUDENT BOARD MEMBER UPDATES

Siddiqi noted NHS students need 12 hours of volunteer work. The high school is recognizing February as Black History Month.

### X. BOARD COMMITTEE UPDATES:

### A. Art & Design Committee - Matteo Passalacqua

Passalacqua reported receiving a proposal from HRC for the initial design of Robina North improvements.

### B. Business Development Committee - Jenna Hance

In Hance's absence, McGuinness reported their conversations about scaling up the work of this committee and connecting with prospective businesses and current businesses wishing to expand.

### C. Marketing & Promotions Committee – Ashley Poirier

Poirier reported the committee would be meeting that evening, and they would be focusing on upcoming events. Baker suggested T-shirts, scarves, or gift cards to entice more volunteers to work on committees.

### Organization Committee – Scott Francis

Francis reported the committee is still working on balancing the committees. Some Board members terms will be expiring at the end of June, and Organization is finding out who wants to continue on the Board.

### D. West 12-Mile Improvements - Tim Barnes

In Barnes' absence, Zifkin reported he would be able to take a more active role. He reported there was an opportunity for a pocket park near D&D Bikes and wondered if the DDA can buy or rent property. Baumgarten said a long-term lease would be the most viable solution.

Berkley Downtown Development Authority Meeting of the Board of Trustees February 9, 2022 Page 5 of 5

### XI. EXECUTIVE DIRECTOR UPDATES

A. Updates on Downtown Businesses and Construction Coming, Going, Expanding McGuinness reported 3737 Twelve Mile is a proposed site of a town home development. Property at Coolidge and Columbia is being rezoned. Work on the interior of the LaSalette project property is underway. A site plan was submitted for the property next door to that project. An amended site plan was submitted for the Aqua Tots property. Two Mexican restaurants have received their business licenses, one in the former Patrick J's. Peninsulas has submitted a façade improvement grant application, and O'Mara's will be reopening. Nova Primary Care, Health Call, Yankee Design, and Hot Lou's Chicken are new or expanding businesses downtown.

- B. Michigan Downtown Association Professional Downtown Management Program McGuinness will be taking part in the program.
- XII. PUBLIC COMMENTS: The opportunity for public comment was offered, and there were no inperson requests to address the body. Gilbert asked that anyone with comments or questions e-mail them to the DDA to be answered within five business days.
- XIII. BOARD OF DIRECTORS' COMMENTS: None.
- XIV. Adjournment:

The meeting lost quorum at 10:20 AM and ended at 10:30 AM.

03/07/2022 08:51 AM User: mpollock DB: City Of Berkley

BALANCE SHEET FOR CITY OF BERKLEY

Period Ending 02/28/2022

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Fund 814 DDA

GL Number	Fund 814 DDA  Description	Current Year Beg. Balance	Balance
*** Assets ***		2031 24241100	Balanoc
Cash 814-000-001-000	CASH IN BANK	379,768.01	455 047 01
814-000-001-000	CASH - IMPREST PAYROLL	0.00	455,947.91 (6,436.91)
814-000-005-000	PETTY CASH	300.00	300.00
Cash		380,068.01	449,811.00
Accounts Receive		T 000 04	
814-000-026-000 814-000-040-001	DELINQUENT PPT RECEIVABLE ACCOUNTS RECEIVABLE - MANUAL	7,809.21 26.97	2,585.20 0.00
Accounts	s Receivable	7,836.18	2,585.20
Other Assets			
Other As	ssets	0.00	0.00
Total As	ssets	387,904.19	452,396.20
*** Liabilities	s ***		
Accounts Payabl		***************************************	
814-000-202-000	ACCOUNTS PAYABLE	146.50	0.00
Accounts	s Payable	146.50	0.00
Liabilities-ST 814-000-232-000	EMPLOYEE PENSION DEDUCTIONS	0.00	1,545.81
814-000-241-000	FICA TAXES	89.32	89.32
814-000-257-000	ACCRUED PAYROLL	1,167.61	1,167.61
814-000-259-000	ACCRUED HEALTH CARE	0.01	1,031.21
814-000-285-000	UNEARNED REVENUE	0.00	(1,586.87)
Liabilit	ties-ST	1,256.94	2,247.08
Total Li	iabilities	1,403.44	2,247.08
*** Fund Balanc	ce ***		
Unassigned		206 500 85	005 500 55
814-000-390-000	FUND BALANCE	386,500.75	386,500.75
Unassign	nea	386,500.75	386,500.75
Total Fu	und Balance	386,500.75	386,500.75
Beginnin	ng Fund Balance		386,500.75
Ending F	Revenues VS Expenditures Fund Balance Labilities And Fund Balance		63,648.37 450,149.12 452,396.20

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# REVENUE AND EXPENDITURE REPORT FOR CITY OF BERKLEY PERIOD ENDING 02/28/2022

# % Fiscal Year Completed: 66.58 NEWLY CREATED FUND REV AND EXP REPORT

LY	CREATED	FUND	REV	AND	EXP	REPORT
	END BA	LANCE			2021	-22

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GL NUMBER	DESCRIPTION	END BALANCE 06/30/2021 NORM (ABNORM)	2021-22 ORIGINAL BUDGET	2021-22 AMENDED BUDGET	YTD BALANCE 02/28/2022 NORM (ABNORM)	AVAILABLE BALANCE NORM (ABNORM)	% BDGT USED
Fund 814 - DDA							
Revenues							
Dept 001 - REVENUE	S						
814-001-401-000	PROPERTY TAXES	38,505.21	37,680.00	37,680.00	36,998.43	681.57	98,19
814-001-401-001	PROPERTY TAX CAPTURE - DDA	302,073.83	315,000.00	315,000.00	362,211.42	(47,211.42)	114.99
814-001-401-850	PPT - CURRENT YR DEL	4,787.24	(2,500.00)	(2,500.00)	0.00	(2,500.00)	0.00
814-001-401-900	PROPERTY TAXES - CHARGEBACKS	0.00	0.00	0.00	(1,170.37)	1,170.37	100.00
814-001-445-000	INTEREST AND PENALTIES ON TAXES	0.00	0.00	0.00	186.58	(186.58)	100.00
814-001-539-000 814-001-573-000	STATE GRANTS	5,775.62	0.00	0.00	1,500.00	(1,500.00)	100.00
814-001-664-000	LOCAL COMMUNITY STABILIZATION SHARE-PPT INVESTMENT EARNINGS	14,569.46	14,000.00	14,000.00	0.00	14,000.00	0.00
814-001-674-005	MERCHANDISE REVENUE	1,011.62 0.00	3,000.00	3,000.00	665.20	2,334.80	22.17
814-001-675-005	CORPORATE DONATIONS	0.00	250.00 0.00	250.00	275.00	(25.00)	110.00
814-001-675-117	COOPERATIVE ADVERTISING INCOME	0.00	15,000.00	0.00 15,000.00	47,425.93	(47,425.93)	100.00
814-001-675-814	EVENT SPONSORSHIPS	0.00	2,500.00	2,500.00	0.00 130.00	15,000.00	0.00
		0.00	2,300.00	2,300.00	130.00	2,370.00	5.20
Total Dept 001 - R	EVENUES	366,722.98	384,930.00	384,930.00	448,222.19	(63,292.19)	116.44
MOMAI DEVENIUS	_						
TOTAL REVENUES		366,722.98	384,930.00	384,930.00	448,222.19	(63,292.19)	116.44
Expenditures							
Dept 175 - DDA ADM	ITNISTRATION						
814-175-704-000	FULL TIME EMPLOYEES	52,856.07	69,360.00	60 360 00			
814-175-715-000	FICA	4,006.47	5,306.00	69,360.00 5,306.00	40,692.87	28,667.13	58.67
814-175-728-000	OFFICE SUPPLIES	199.33	1,500.00	1,500.00	3,097.77 150.05	2,208.23	58.38
814-175-814-001	WEBSITE	225.77	0.00	0.00	0.00	1,349.95	10.00
814-175-817-008	BOARD TRAININGS	0.00	3,000.00	3,000.00	0.00	0.00 3,000.00	0.00
814-175-960-000	PROFESSIONAL DEVELOPMENT	0.00	4,000.00	4,000.00	410.00	3,590.00	10.25
						3,333100	10.20
Total Dept 175 - D	DA ADMINISTRATION	57,287.64	83,166.00	83,166.00	44,350.69	38,815.31	53.33
Dept 265 - CITY HA	LL						
814-265-921-100	TRIBUNAL/BOARD OF REVIEW TAX EXPENSE	0.00	2,500.00	2,500.00	0.00	2 500 00	0.00
			,	2,300.00	0.00	2,500.00	0.00
Total Dept 265 - C	ITY HALL	0.00	2,500.00	2,500.00	0.00	2,500.00	0.00
			,	-,00000	0.00	2,300.00	0.00
Dept 822 - DDA OPE							
814-822-727-100	INTERNAL SRVC - LABOR & ADMIN	10,000.00	10,000.00	10,000.00	5,000.00	5,000.00	50.00
814-822-730-000	POSTAGE-PRINTING-MAILING	0.00	300.00	300.00	0.00	300.00	0.00
814-822-803-000	MEMBERSHIPS AND DUES	937.00	1,030.00	1,030.00	350.00	680.00	33.98
814-822-807-000 814-822-817-000	AUDIT SERVICES	1,470.00	1,500.00	1,500.00	1,710.00	(210.00)	114.00
814-822-818-205	CONSULTANT	0.00	15,000.00	15,000.00	0.00	15,000.00	0.00
814-822-824-000	SECRETARIAL SERVICES LEGAL SERVICES	1,825.00	2,000.00	2,000.00	1,200.00	800.00	60.00
814-822-853-000	TELEPHONE	573.75	2,500.00	2,500.00	0.00	2,500.00	0.00
814-822-865-000	DOWNTOWN BERKLEY PARTNERS NON PROFIT	488.17 25.00	600.00	600.00	283.53	316.47	47.26
814-822-866-000	SUBSCRIPTION SERVICES	0.00	1,500.00	1,500.00	0.00	1,500.00	0.00
814-822-904-000	PRINTING	0.00	300.00 300.00	300.00	0.00	300.00	0.00
		0.00	300.00	300.00	0.00	300.00	0.00
Total Dept 822 - D	DA OPERATIONS -	15,318.92	35,030.00	35 030 00	0 543 53	06.100.15	
•		13,310.32	33,030.00	35,030.00	8,543.53	26,486.47	24.39

Dept 824 - SPECIAL EVENTS

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# REVENUE AND EXPENDITURE REPORT FOR CITY OF BERKLEY PERIOD ENDING 02/28/2022

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### % Fiscal Year Completed: 66.58

NEWLY	CREATED	FUND	REV	AND	EXP	REPORT	
	TIME DA	7 7 7 7 7 7			0001	0.0	

GL NUMBER	DESCRIPTION	END BALANCE 06/30/2021 NORM (ABNORM)	2021-22 ORIGINAL BUDGET	2021-22 AMENDED BUDGET	YTD BALANCE 02/28/2022 NORM (ABNORM)	AVAILABLE BALANCE NORM (ABNORM)	% BDGT USED
Fund 814 - DDA Expenditures							
814-824-817-004	DDA - EVENTS	746.38	14,700.00	14,700.00	13,801.41	898.59	93.89
814-824-817-015	HOLIDAY LIGHTS	25,001.44	30,000.00	30,000.00	32,723.03	(2,723.03)	109.08
814-824-901-000	ADVERTISING	580.00	0.00	0.00	0.00	0.00	0.00
Total Dept 824 - S	SPECIAL EVENTS	26,327.82	44,700.00	44,700.00	46,524.44	(1,824.44)	104.08
Dept 826 - MARKETI	ING AND ADVERTISING						
814-826-814-000	WEBSITE	0.00	312.00	312.00	0.00	312.00	0.00
814-826-817-002	DOWNTOWN MERCHANDISE EXPENDITURES	0.00	1,500.00	1,500.00	0.00	1,500.00	0.00
814-826-818-000	CONTRACTUAL SERVICES	390.00	6,000.00	6,000.00	3,600.00	2,400.00	60.00
814-826-901-000	ADVERTISING/MARKETING	38,990.27	29,000.00	29,000.00	22,733.10	6,266.90	78.39
814-826-901-001	MAP UPDATE & REPRINT	1,390.00	1,500.00	1,500.00	0.00	1,500.00	0.00
Total Dept 826 - N	MARKETING AND ADVERTISING	40,770.27	38,312.00	38,312.00	26,333.10	11,978.90	68.73
Dept 829 - STREETS	SCAPE & DESIGN						
814-829-818-000	CONTRACTUAL SERVICES	0.00	0.00	0.00	1,615.00	(1,615.00)	100.00
814-829-818-200	FLOWER BASKET PROGRAM	32,410.85	28,000.00	28,000.00	12,920.85	15,079.15	46.15
814-829-818-201	PUBLIC ART/PLACEMAKING	11,416.67	25,000.00	25,000.00	29,296.48	(4,296.48)	117.19
814-829-818-207	PEST CONTROL	480.00	500.00	500.00	280.00	220.00	56.00
814-829-974-001	FACADE GRANT INCENTIVE PROGRAM	12,408.00	15,000.00	15,000.00	7,862.77	7,137.23	52.42
Total Dept 829 - S	STREETSCAPE & DESIGN	56,715.52	68,500.00	68,500.00	51,975.10	16,524.90	75.88
Dept 940 - PUBLIC							
814-940-974-002	STREETSCAPE IMPROVEMENTS	1,615.00	55,000.00	55,000.00	18,589.67	36,410.33	33.80
814-940-974-003 814-940-974-005	SIDEWALK REPAIR WAYFINDING	0.00	25,000.00	25,000.00	17,599.48	7,400.52	70.40
814-940-974-007	BERKLEY PLAZA PROJECT	71,202.75	55,000.00	55,000.00	57,943.59	(2,943.59)	105.35
014 040 974-007	BEARDET FEAZA PROJECT	0.00	60,000.00	60,000.00	100,966.87	(40,966.87)	168.28
Total Dept 940 - F	PUBLIC IMPROVEMENT	72,817.75	195,000.00	195,000.00	195,099.61	(99.61)	100.05
Dept 952 - ACTIVE							
814-952-716-000	DENTAL/VISION/LIFE-LTD/RHCS	1,000.00	1,000.00	1,000.00	796.13	203.87	79.61
814-952-716-500	HEALTH CARE COSTS - BC/BS	9,437.65	10,300.00	10,300.00	2,871.55	7,428.45	27.88
814-952-718-000	RETIREMENT-DB MERS	25,937.17	26,520.00	26,520.00	8,079.67	18,440.33	30.47
Total Dept 952 - A	ACTIVE EMPLOYEE BENEFITS	36,374.82	37,820.00	37,820.00	11,747.35	26,072.65	31.06
TOTAL EXPENDITURES	3	305,612.74	505,028.00	F0F 000 00	204 550 00		
		303, 612.74	303,026.00	505,028.00	384,573.82	120,454.18	76.15
Fund 814 - DDA:		·					
TOTAL REVENUES		366,722.98	384,930.00	384,930.00	448,222.19	(63,292.19)	116.44
TOTAL EXPENDITURES	3	305,612.74	505,028.00	505,028.00	384,573.82	120,454.18	76.15
NET OF REVENUES &	EXPENDITURES	61,110.24	(120,098.00)	(120,098.00)	63,648.37	(183,746.37)	53.00
BEG. FUND BALANCE		325,390.51	386,500.75	386,500.75	386,500.75	(-00,710.07)	55.00
END FUND BALANCE		386,500.75	266,402.75	266,402.75	450,149.12		

03/07/2022 08:48 AM User: mpollock DB: City Of Berkley

### REVENUE AND EXPENDITURE REPORT FOR CITY OF BERKLEY

PERIOD ENDING 02/28/2022

% Fiscal Year Completed: 66.58

NEWLY CREATED FUND REV AND EXP REPORT

END BALANCE

2021-22

ORIGINAL

2021-22

YTD BALANCE 02/28/2022 AVAILABLE BALANCE % BDGT

Page: 3/3

NORM (ABNORM)

USED

06/30/2021 GL NUMBER DESCRIPTION NORM (ABNORM) BUDGET AMENDED BUDGET NORM (ABNORM)

### BERKLEY DOWNTOWN DEVELOPMENT AUTHORITY

		N DEVELOPMENT AUTHORITY			12/31/2021	1 7 7 1 1 2			
Ref			2019-20	2020-21		YTD As Of	2021-22	2022-23	2023-24
Description	GL Number	Description	Activity						
14-001-401-000   PROPERTY TAXES   38,649.73   38,509.21   37,680.00   36,696.13   37,680.00   37,000.00   37,000.00   36,000	Estimated Revenue	Estimated Revenues				, , , , , , , , , , , ,		negoestes	REQUESTED
14-001-401-401-401   PROPERTY TAX CAPTURE - DDA   279,543.12   302,073.83   315,000.00   361,095.76   361,000.00   362,000.00   314-001-401-805   PPT - CURRENT YR DEL   0.00   4,787.24   2,500.00   0.00	001: REVENUES	001:REVENUES							
\$14-001-401-001   \$\$\$POPFERTY TAX CAPTURE - DDA   \$279,543;12   \$02,074.38   \$315,000.00   \$36,095.76   \$361,095.76   \$361,000.00   \$362,000.00   \$344-001-401-800   \$\$\$\$\$PETY TAXES - CHARGEBACKS   \$(61.31)   \$0.00   \$0.00   \$(1,170.37)   \$0.00   \$0.00   \$0.00   \$344-001-445-001   \$\$\$\$\$NITEREST AND PENALTIES ON TAXES   \$0.00   \$0.00   \$0.00   \$186.58   \$186.58   \$0.00   \$0.00   \$344-001-445-001   \$\$\$\$NITEREST AND PENALTIES ON TAXES   \$0.00   \$0.00   \$0.00   \$186.58   \$186.58   \$0.00   \$0.00   \$344-001-445-001   \$\$\$\$NITEREST AND PENALTIES ON TAXES   \$0.00   \$0	814-001-401-000	PROPERTY TAXES	38,649.73	38,505.21	37,680.00	36,869,13	37.680.00	37,000,00	37 000 00
14-001-401-850   PPT - CURRENT YR DEL   0.00   4,787,24   2,900.00   0	814-001-401-001	PROPERTY TAX CAPTURE - DDA	279,543.12						
14-001-401-900   PROPERTY TAKES - CHARGEBACKS   6.1.31   0.00   0.00   1.170.37   0.00   0.	814-001-401-850	PPT - CURRENT YR DEL	0.00	4,787.24					
14-901-445-000   INTEREST AND PENALTIES ON TAXES   0.00	814-001-401-900	PROPERTY TAXES - CHARGEBACKS	(61.31)	0.00					
14-001-495-001   INTEREST ON TAXES-FINAL SETTLEMENT   21.06   0.00   0	814-001-445-000	INTEREST AND PENALTIES ON TAXES	0.00	0.00	0.00				
S14+001-539-000   STATE GRANTS   0.00   5,775,62   0.00	814-001-445-001	INTEREST ON TAXES-FINAL SETTLEMENT	21.06	0.00					
S14-001-549-010   STATE REIMBURSEMENTS - PPT   0.00   0.	814-001-539-000	STATE GRANTS	0.00	5,775.62					
814-001-573-000         LOCAL COMMUNITY STABILIZATION SHARE-PPT         12,353.42         14,569.46         14,000.00         0.00         14,000.00         14,000.00         14,000.00         14,000.00         14,000.00         14,000.00         14,000.00         14,000.00         14,000.00         14,000.00         3,000.00	814-001-549-010	STATE REIMBURSEMENTS - PPT	0.00	0.00					
11-01-66-000   INVESTMENT EARNINGS   2,836.76   0,011.62   3,000.00   412.22   3,000.00   3,000.0	814-001-573-000	LOCAL COMMUNITY STABILIZATION SHARE-PPT							
14-001-670-000   REIMBURSEMENTS   0.00	814-001-664-000	INVESTMENT EARNINGS							
SUNDRY REVENUE   0.00	814-001-670-000	REIMBURSEMENTS							
814-001-674-005         MERCHANDISE REVENUE         250.00         0.00         250.00         275.00         275.00         500.00         500.00           814-001-675-000         CONTRIBUTIONS         0.00	814-001-671-000	SUNDRY REVENUE	0.00	0.00					
S14-001-675-000   CONTRIBUTIONS   D.00   D	814-001-674-005	MERCHANDISE REVENUE	250.00						
SALVOIL-675-001   BANNER DONATIONS   0.00	814-001-675-000	CONTRIBUTIONS	0.00						
S14-001-675-002   FUND RAISING   0.00   0.	814-001-675-001	BANNER DONATIONS	0.00						
S14-001-675-004   T-SHIRT SALES   0.00   0	814-001-675-002	FUND RAISING	0.00						
\$14-001-675-005 CORPORATE DONATIONS 0.00 0.00 0.00 47,425.93 132,750.00 5,000.00 5,000.00 814-001-675-117 COOPERATIVE ADVERTISING INCOME 0.00 0.00 15,000.00 0.00 0.00 0.00 0.00 0.00 0.00 0	814-001-675-004	T-SHIRT SALES	0.00						
814-001-675-117         COOPERATIVE ADVERTISING INCOME         0.00         0.00         15,000.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         0.00         2,500.00         2,500.00         4,000.00         814-001-699-815         TRANSFER IN FROM 815 DDA         0.00         0.	814-001-675-005	CORPORATE DONATIONS	0.00		0.00				
814-001-675-814   EVENT SPONSORSHIPS   0.00   0.0	814-001-675-117	COOPERATIVE ADVERTISING INCOME	0.00	0.00	15,000.00				
814-001-699-815   TRANSFER IN FROM 815 DDA   0.00	814-001-675-814	EVENT SPONSORSHIPS	0.00	0.00		130.00			
TOTAL: REVENUES 333,592.78 366,722.98 384,930.00 445,224.25 549,487.34 433,000.00 435,500.00  Total Estimated Revenue: 333,592.78 366,722.98 384,930.00 445,224.25 549,487.34 433,000.00 435,500.00  Appropriations 175: ADMINISTRATION  814-175-704-000 FULL TIME EMPLOYEES 12,143.21 52,856.07 69,360.00 29,154.43 69,360.00 80,000.00 814-175-709-000 OVERTIME 0.000 0.00 0.00 0.00 0.00 0.00 0.00 0	814-001-699-815	TRANSFER IN FROM 815 DDA	0.00	0.00					· ·
Total Estimated Revenue: 333,592.78 366,722.98 384,930.00 445,224.25 549,487.34 433,000.00 435,500.00  Appropriations 175: ADMINISTRATION  814-175-704-000 FULL TIME EMPLOYEES 12,143.21 52,856.07 69,360.00 29,154.43 69,360.00 80,000.00 814-175-709-000 OVERTIME 0.000 0.00 0.00 0.00 0.00 0.00 0.00 0	TOTAL: REVENUES		333,592.78	366,722.98	384.930.00				
Appropriations 175: ADMINISTRATION 814-175-704-000 FULL TIME EMPLOYEES 12,143.21 52,856.07 69,360.00 29,154.43 69,360.00 80,000.00 814-175-709-000 OVERTIME 0.0.00 0.00 0.00 0.00 0.00 0.00 0.00			•	•	,	,	0 10, 10110 1	100,000.00	433,300.00
Appropriations	<b>Total Estimated Rever</b>	nue:	333,592.78	366,722.98	384,930.00	445,224.25	549,487.34	433,000.00	435.500.00
175: ADMINISTRATION         814-175-704-000       FULL TIME EMPLOYEES       12,143.21       52,856.07       69,360.00       29,154.43       69,360.00       80,000.00       80,000.00         814-175-709-000       OVERTIME       0.00								·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
814-175-704-000       FULL TIME EMPLOYEES       12,143.21       52,856.07       69,360.00       29,154.43       69,360.00       80,000.00       80,000.00         814-175-709-000       OVERTIME       0.00									
814-175-709-000         OVERTIME         0.00 </td <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	-								
814-175-709-000         OVERTIME         0.00 </td <td></td> <td></td> <td>12,143.21</td> <td></td> <td>69,360.00</td> <td>29,154.43</td> <td>69,360.00</td> <td>80,000.00</td> <td>80,000.00</td>			12,143.21		69,360.00	29,154.43	69,360.00	80,000.00	80,000.00
814-175-715-000 FICA 920.07 4,006.47 5,306.00 2,223.91 5,306.00 7,000.00 7,000.00 814-175-728-000 OFFICE SUPPLIES 1,070.64 199.33 1,500.00 150.05 300.00 500.00 500.00 814-175-814-001 WEBSITE 528.68 225.77 0.00 0.00 0.00 0.00 0.00 0.00 0.00			0.00		0.00	0.00	0.00	·	•
814-175-728-000 OFFICE SUPPLIES 1,070.64 199.33 1,500.00 150.05 300.00 500.00 500.00 814-175-814-001 WEBSITE 528.68 225.77 0.00 0.00 0.00 0.00 0.00 0.00 0.00	Contract to the contract of th		920.07	4,006.47	5,306.00	2,223.91	5,306.00	7,000.00	
814-175-814-001 WEBSITE 528.68 225.77 0.00 0.00 0.00 0.00 0.00 0.00 0.00			1,070.64	199.33	1,500.00	150.05	300.00		
814-175-817-008 BOARD TRAININGS 0.00 0.00 3,000.00 0.00 1,500.00 2,000.00 2,000.00				225.77	0.00	0.00	0.00	0.00	
81/L-175_818_000 CONTRACTION 0.00 0.00 0.00				0.00	3,000.00	0.00	1,500.00		
	814-175-818-000	CONTRACTUAL	9,625.00	0.00	0.00	0.00	0.00		

814-175-940-000	EQUIPMENT RENTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-175-946-001	OFFICE SPACE RENTAL	5,000.00	0.00	0.00	0.00	0.00	0.00	0.00
814-175-960-000	PROFESSIONAL DEVELOPMENT	0.00	0.00	4,000.00	210.00	2,000.00	3,000.00	3,000.00
TOTAL: ADMINISTRAT	TION	29,287.60	57,287.64	83,166.00	31,738.39	78,466.00	92,500.00	92,500.00
265: CITY HALL								
814-265-921-100	TRIBUNAL/BOARD OF REVIEW TAX EXPENSE	0.00	0.00	2,500.00	0.00	2,500.00	2,000.00	2,000.00
TOTAL: CITY HALL		0.00	0.00	2,500.00	0.00	2,500.00	2,000.00	2,000.00
822: OPERATIONS								
814-822-730-000	POSTAGE-PRINTING-MAILING	0.00	0.00	300.00	0.00	0.00	300.00	300.00
814-822-731-000	BOOKS / PERIODICALS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-822-758-000	PROGRAM SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-822-803-000	MEMBERSHIPS AND DUES	700.00	937.00	1,030.00	350.00	1,030.00	1,100.00	1,100.00
814-822-807-000	AUDIT SERVICES	1,532.12	1,470.00	1,500.00	1,710.00	1,710.00	1,800.00	1,800.00
814-822-817-000	CONSULTANT	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00
814-822-818-205	SECRETARIAL SERVICES	2,100.00	1,825.00	2,000.00	900.00	2,000.00	2,000.00	2,000.00
814-822-824-000	LEGAL SERVICES	610.00	573.75	2,500.00	0.00	0.00	2,500.00	2,500.00
814-822-825-000	CITY ATTORNEY	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-822-853-000	TELEPHONE	215.06	488.17	600.00	243.08	600.00	600.00	600.00
814-822-864-000	MEETINGS & CONFERENCES	56.90	0.00	0.00	0.00	0.00	0.00	0.00
814-822-865-000	DOWNTOWN BERKLEY PARTNERS NON PROFIT	367.00	25.00	1,500.00	0.00	0.00	100.00	100.00
814-822-866-000	SUBSCRIPTION SERVICES	198.88	0.00	300.00	0.00	300.00	300.00	300.00
814-822-904-000	PRINTING	0.00	0.00	300.00	0.00	300.00	300.00	300.00
814-822-914-000	LIABILITY INSURANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-822-921-100	TRIBUNAL/BOARD OF REVIEW TAX EXPENSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL: OPERATIONS		5,779.96	5,318.92	25,030.00	3,203.08	5,940.00	9,000.00	9,000.00
824: SPECIAL EVENTS								
814-824-706-000	DPW WORKERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-709-000	OVERTIME	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-712-000	IN LIEU	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-715-000	FICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-718-000	RETIREMENT-DB MERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-722-000	SICK LEAVE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-729-000	STATIONARY	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-758-000	PROGRAM SUPPLIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-814-000	WEB SITE MAINTENANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
814-824-817-004	DDA - EVENTS	0.00	746.38	14,700.00	15,013.54	22,000.00	25,000.00	25,000.00
814-824-817-005	DDA - MEDIA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
						0.00	0.00	0.00

MERRIMONTH
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DOWNTOWN MERCHANDISE EXPENDITURES
FACADE GRANT INCENTIVE PROGRAM

BUSINESS RECRUITMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00
BUSINESS SUPPORT/TRAINING	120.00	0.00	0.00	0.00	0.00		0.00
ENGINEERING - ROBINA PROJECT	0.00	0.00	0.00	0.00	0.00		0.00
STREETSCAPE IMPROVEMENTS	5,900.00	1,615.00	55,000.00	18,589.67			65,000.00
SIDEWALK REPAIR	0.00	0.00					0.00
WAYFINDING	661.25	71,202.75					4,000.00
BANNERS POLE REPLACEMENT	0.00	0.00	0.00	0.00	•	(	0.00
BERKLEY PLAZA PROJECT	0.00	0.00	60,000,00	141.887.80			0.00
COMPLETE STREETS	1,700.00	0.00					0.00
BUILDING IMPROVEMENTS - LIBRARY	0.00	0.00	0.00	0.00			0.00
& DESIGN	64,659.74	129,533.27	263,500.00	283,624,21	402.408.27		157,500.00
					•		_0,,000,00
INTERNAL SRVC - LABOR & ADMIN	10,000.00	10,000.00	10,000.00	0.00	10,000.00	10.000.00	10,000.00
DENTAL/VISION/LIFE-LTD/RHCS	0.00	0.00	0.00	0.00	0.00	•	0.00
DENTAL/VISION/LIFE-LTD/RHCS	200.00	1,000.00	1,000.00	334.61	700.00		1,000.00
HEALTH CARE COSTS - BC/BS	0.00	9,437.65	10,300.00	936.24	6,000.00		10,300.00
RETIREMENT-DB MERS	0.00	25,937.17	26,520.00	5,992.44	20,000.00		27,000.00
NEFITS	10,200.00	46,374.82	47,820.00	7,263.29			48,300.00
		•	•	•	,	,	10,200.00
	167,743.60	305,612.74	505,028.00	392.622.19	623,414,27	422.800.00	424,300.00
	•	•	,		,	,000100	72 7,300.00
pi Net of Revenues & Appropriations:	165,849.18	61,110.24	(120,098.00)	52,602.06	(73,926.93)	10,200.00	11,200.00
	BUSINESS SUPPORT/TRAINING ENGINEERING - ROBINA PROJECT STREETSCAPE IMPROVEMENTS SIDEWALK REPAIR WAYFINDING BANNERS POLE REPLACEMENT BERKLEY PLAZA PROJECT COMPLETE STREETS BUILDING IMPROVEMENTS - LIBRARY & DESIGN  INTERNAL SRVC - LABOR & ADMIN DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LTD/RHCS HEALTH CARE COSTS - BC/BS RETIREMENT-DB MERS	BUSINESS SUPPORT/TRAINING ENGINEERING - ROBINA PROJECT O.00 STREETSCAPE IMPROVEMENTS S,900.00 SIDEWALK REPAIR O.00 WAYFINDING BANNERS POLE REPLACEMENT O.00 BERKLEY PLAZA PROJECT COMPLETE STREETS J,700.00 BUILDING IMPROVEMENTS - LIBRARY O.00 BESIGN G4,659.74  INTERNAL SRVC - LABOR & ADMIN DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LT	BUSINESS SUPPORT/TRAINING ENGINEERING - ROBINA PROJECT D.00 ENGINEERING - ROBINA PROJECT D.00 STREETSCAPE IMPROVEMENTS S,900.00 SIDEWALK REPAIR D.00 WAYFINDING G61.25 BANNERS POLE REPLACEMENT D.00 BERKLEY PLAZA PROJECT D.00 COMPLETE STREETS D,700.00 BUILDING IMPROVEMENTS - LIBRARY D.00 BUILDING IMPROVEMENTS - LIBRARY DESIGN DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LTD/RHCS DENTAL/VISION/LIFE-LTD/RHCS RETIREMENT-DB MERS D.00 DENTAL/VISION/LIFE-LTD/RHCS RETIREMENT-DB MERS D.00 DENTAL/VISION/LIFE-LTD/RHCS RETIREMENT-DB MERS D.00 DENTAL/VISION/LIFE-LTD/RHCS RETIREMENT-DB MERS D.00 DENTAL/VISION/LIFE-LTD/RHCS D.00 DENTAL/VISION/LIFE-	BUSINESS SUPPORT/TRAINING 120.00 0.00 0.00 ENGINEERING - ROBINA PROJECT 0.00 0.00 0.00 0.00 STREETSCAPE IMPROVEMENTS 5,900.00 1,615.00 55,000.00 SIDEWALK REPAIR 0.00 0.00 25,000.00 WAYFINDING 661.25 71,202.75 55,000.00 BANNERS POLE REPLACEMENT 0.00 0.00 0.00 60,000.00 ERKLEY PLAZA PROJECT 0.00 0.00 0.00 60,000.00 COMPLETE STREETS 1,700.00 0.00 0.00 0.00 BUILDING IMPROVEMENTS - LIBRARY 0.00 0.00 0.00 0.00 ENGINEERING FOR STREETS 0.00 0.00 0.00 0.00 DENTAL/VISION/LIFE-LTD/RHCS 0.00 0.00 0.00 0.00 DENTAL/VISION/LIFE-LTD/RHCS 0.00 0.00 0.00 HEALTH CARE COSTS - BC/BS 0.00 9,437.65 10,300.00 RETIREMENT-DB MERS 0.00 25,937.17 26,520.00 ENEFITS 10,200.00 46,374.82 47,820.00 ENEFITS 10,200.00 46,274.82 47,820.00 ENEFITS 10,200.00 ENEFITS 10,200.00 46,274.82 47,820.00 ENEFITS 10,200.00 46,27	BUSINESS SUPPORT/TRAINING 120.00 0.00 0.00 0.00 0.00 ENGINEERING - ROBINA PROJECT 0.00 0.00 0.00 0.00 0.00 STREETSCAPE IMPROVEMENTS 5,900.00 1,615.00 55,000.00 17,599,48 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	BUSINESS SUPPORT/TRAINING 120.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	BUSINESS SUPPORT/TRAINING 120.00 0.00 0.00 0.00 0.00 0.00 0.00 0.

# **DOWNTOWN DEVELOPMENT AUTHORITY**

Description	2022-23 REQUESTED	12/31/2021 Amended Budget
Estimated Revenues		
001:REVENUES		
PROPERTY TAXES	37,000.00	37,680.00
PROPERTY TAX CAPTURE - DDA	361,000.00	315,000.00
PPT - CURRENT YR DEL	0.00	(2,500.00)
STATE GRANTS	10,000.00	0.00
LOCAL COMMUNITY STABILIZATION SHARE-PPT	14,000.00	14,000.00
INVESTMENT EARNINGS	3,000.00	3,000.00
MERCHANDISE REVENUE	500.00	250.00
CORPORATE DONATIONS	5,000.00	0.00
COOPERATIVE ADVERTISING INCOME	0.00	15,000.00
EVENT SPONSORSHIPS	2,500.00	2,500.00
TOTAL: REVENUES	433,000.00	384,930.00
Estimated Appropriations		
175: ADMINISTRATION		
• • •	80,000.00	69,360.00
175: ADMINISTRATION	80,000.00 7,000.00	69,360.00 5,306.00
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES	7,000.00 500.00	5,306.00 1,500.00
175: ADMINISTRATION FULL TIME EMPLOYEES FICA	7,000.00	5,306.00
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES	7,000.00 500.00	5,306.00 1,500.00
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES  BOARD TRAININGS	7,000.00 500.00 2,000.00	5,306.00 1,500.00 3,000.00
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES  BOARD TRAININGS  PROFESSIONAL DEVELOPMENT	7,000.00 500.00 2,000.00 3,000.00	5,306.00 1,500.00 3,000.00 4,000.00
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES  BOARD TRAININGS  PROFESSIONAL DEVELOPMENT  175: ADMINISTRATION	7,000.00 500.00 2,000.00 3,000.00	5,306.00 1,500.00 3,000.00 4,000.00
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES  BOARD TRAININGS  PROFESSIONAL DEVELOPMENT  175: ADMINISTRATION  265: CITY HALL	7,000.00 500.00 2,000.00 3,000.00 <b>92,500.00</b>	5,306.00 1,500.00 3,000.00 4,000.00 <b>83,166.00</b>
175: ADMINISTRATION  FULL TIME EMPLOYEES  FICA  OFFICE SUPPLIES  BOARD TRAININGS  PROFESSIONAL DEVELOPMENT  175: ADMINISTRATION  265: CITY HALL  TRIBUNAL/BOARD OF REVIEW TAX EXPENSE	7,000.00 500.00 2,000.00 3,000.00 <b>92,500.00</b>	5,306.00 1,500.00 3,000.00 4,000.00 83,166.00

MEMBERSHIPS AND DUES	1,100.00	1,030.00
AUDIT SERVICES	1,800.00	1,500.00
CONSULTANT	0.00	15,000.00
SECRETARIAL SERVICES	2,000.00	2,000.00
LEGAL SERVICES	2,500.00	2,500.00
TELEPHONE	600.00	600.00
DOWNTOWN BERKLEY PARTNERS NON PROFIT	100.00	1,500.00
SUBSCRIPTION SERVICES	300.00	300.00
PRINTING	300.00	300.00
822: OPERATIONS	9,000.00	25,030.00
824: SPECIAL EVENTS		
DDA - EVENTS	25,000.00	14,700.00
HOLIDAY LIGHTS	40,000.00	30,000.00
824: SPECIAL EVENTS	65,000.00	44,700.00
	4-1-1	
826: MARKETING & ADVERTISING		
WEBSITE	500.00	312.00
DOWNTOWN MERCHANDISE EXPENDITURES	3,000.00	1,500.00
CONTRACTUAL SERVICES	7,200.00	6,000.00
ADVERTISING/MARKETING	37,800.00	29,000.00
MAP UPDATE & REPRINT	1,500.00	1,500.00
826: MARKETING & ADVERTISING	50,000.00	38,312.00
829/940: STREETSCAPE & DESIGN		
FLOWER BASKET PROGRAM	28,000.00	28,000.00
PUBLIC ART/PLACEMAKING	40,000.00	25,000.00
PEST CONTROL	500.00	500.00
FACADE GRANT INCENTIVE PROGRAM	15,000.00	15,000.00
STREETSCAPE IMPROVEMENTS	60,000.00	55,000.00
SIDEWALK REPAIR	0.00	25,000.00
WAYFINDING	7,000.00	55,000.00
BERKLEY PLAZA PROJECT	5,500.00	60,000.00

829/940: STREETSCAPE & DESIGN	156,000.00	263,500.00
EMPLOYEE BENEFITS		
INTERNAL SRVC - LABOR & ADMIN	10,000.00	10,000.00
DENTAL/VISION/LIFE-LTD/RHCS	1,000.00	1,000.00
HEALTH CARE COSTS - BC/BS	10,300.00	10,300.00
RETIREMENT-DB MERS	27,000.00	26,520.00
EMPLOYEE BENEFITS	48,300.00	47,820.00
Total Estimated Revenue:	433,000.00	384,930.00
<b>Total Estimated Appropriations:</b>	422,800.00	505,028.00
Net of Revenues & Appropriations:	10,200.00	(120,098.00)

# DOWNTOWN BERKLEY **2022 EVENTS ROSTER**



retro feel, metro appeal.

Frozen February Block Party

Reading Month & Leprechaun Story Stroll

Downtown Leprechauns Scavenger Hunt

Leprechauns Day Out

Ladies Night Out

Downtown Block Party

Ladies Night Out

Berkley Art Bash\*

Berkley Pride Block Party

Street Art Fest\*

Ladies Night Out

CruiseFest\*

Irish Fest\*

**BOO!KLEY Nights** 

Restaurant Weekend\*

**BOO!KLEY Night Trolley** 

Skeleton Wedding at Gazebo

Ladies Night Out

Trick or Treat Stroll

Monster Mash Block Party

MerriMonth

Small Business Saturday

Merry & Bright Shopping Night

Rockin' Robina Block Party

Holiday Lights Parade\*

Santa Claus at Gazebo\*

Merry & Bright Shopping Night

Jolly Trolley Family Fun Day

Santa Claus at Library

Merry & Bright Shopping Night

Merry & Bright Shopping Night

February 12

March

March

March 17-20

April 7

May 1

June 2

June 11

June 26

July 16

August 4

August 19

September 10

Sept. 30 - Oct. 1

Sept. 30 - Oct. 1

October 1

October 20

October 29

October 29

November 26

December 1

December 3

December 3

December 3

December 8

December 10

December 11

December 15

December 22

o find out more, visit www.DowntownBerkley.com Listed events with asterisks are amazing, happening in our downtown, and supported by our DDA -- but are organized by other organizations or volunteers



### **PUBLIC NOTICE**

# CITY OF BERKLEY, MICHIGAN WORK SESSION - CITY PLANNING COMMISSION

Tuesday, March 1, 2022 7:00PM – City Council Chambers Information: 248-658-3320

**CALL TO ORDER** 

PLEDGE OF ALLEGIANCE

**ROLL CALL** 

COMMUNICATIONS

**CITIZEN COMMENTS** 

#### **AGENDA**

- 1. <u>DISCUSSION:</u> Matter of discussing creation of DDA Design Overlay District and ordinance language related to the DDA Guidelines.
- 2. **DISCUSSION:** Matter of discussing rules of procedure.

### **ADJOURN**

Notice: Official Minutes of the City Planning Commission are stored and available for review at the office of the City Clerk. The City of Berkley will provide necessary reasonable auxiliary aids and services, such as signers for the hearing impaired and audio tapes of printed materials being considered at the meeting, to individuals with disabilities at the meeting upon four working days notice to the city. Individuals with disabilities requiring auxiliary aids or services should contact the city by writing or calling: City Clerk, ADA Contact, Berkley City Hall, 3338 Coolidge, Berkley, Michigan 48072, (248) 658-3300.

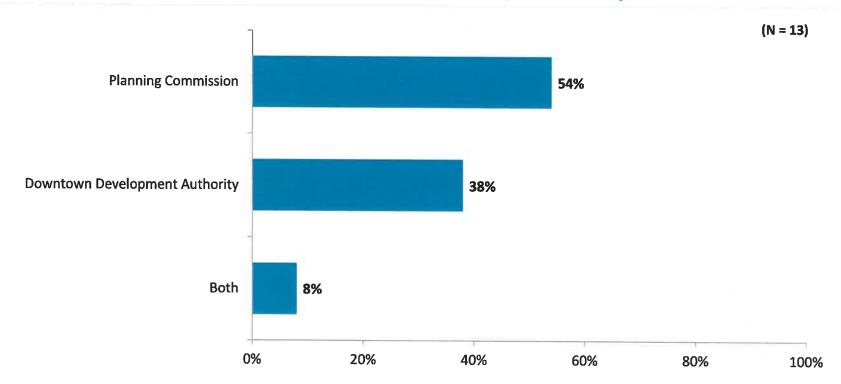
You can watch the meeting on Channel 10 for both Comcast and WOW, at <a href="http://www.youtube.com/CityofBerkley">http://www.youtube.com/CityofBerkley</a> or <a href="http://www.berkleymich.org/livestream">http://www.berkleymich.org/livestream</a>.

# **City of Berkley DDA Design Guidelines & Zoning Ordinance Amendments**

**Results and Analysis** 



# Which group do you currently serve on for the City of Berkley?

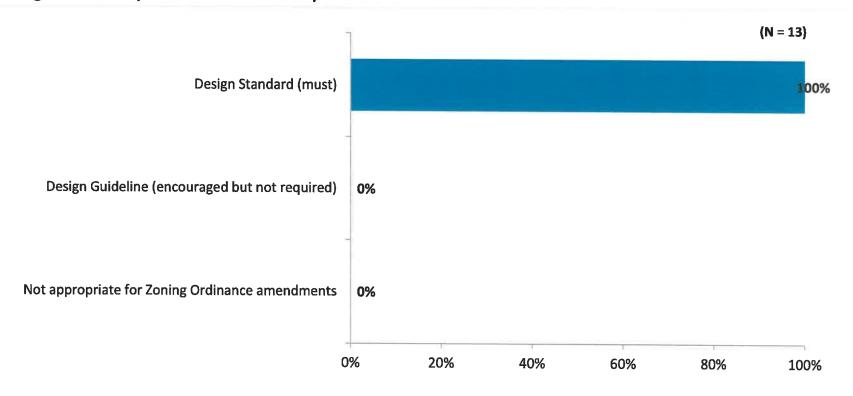




# Which group do you currently serve on for the City of Berkley?

Response	Count (N)	Percentage (%)
Planning Commission	7	54%
Downtown Development Authority	5	38%
Both	1	8%
Total Responses	13	

# **Building Placement (setbacks and location)**

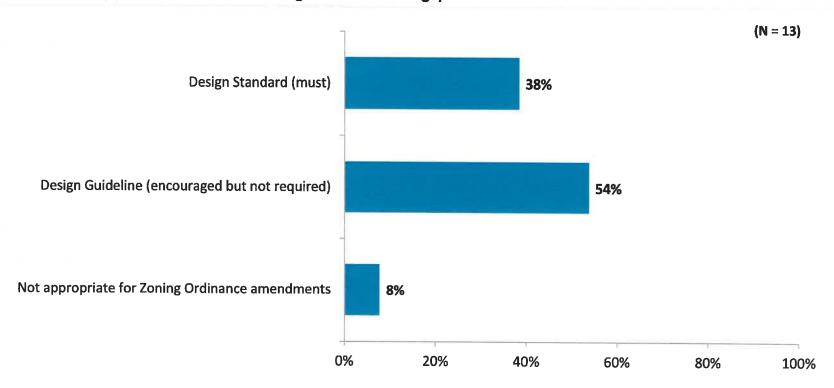




# **Building Placement (setbacks and location)**

Response	Count (N)	Percentage (%)
Design Standard (must)	13	100%
Design Guideline (encouraged but not required)	0	0%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	

## Setback Character (space between the building and sidewalk edge)



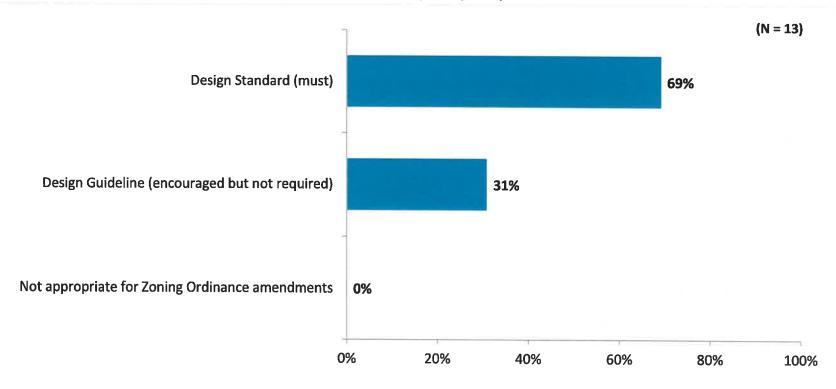


## Setback Character (space between the building and sidewalk edge)

Response	Count (N)	Percentage (%)
Design Standard (must)	5	38%
Design Guideline (encouraged but not required)	7	54%
Not appropriate for Zoning Ordinance amendments	1	8%
Total Responses	13	



### Building Orientation (location of primary entrances to the street and/or public places)

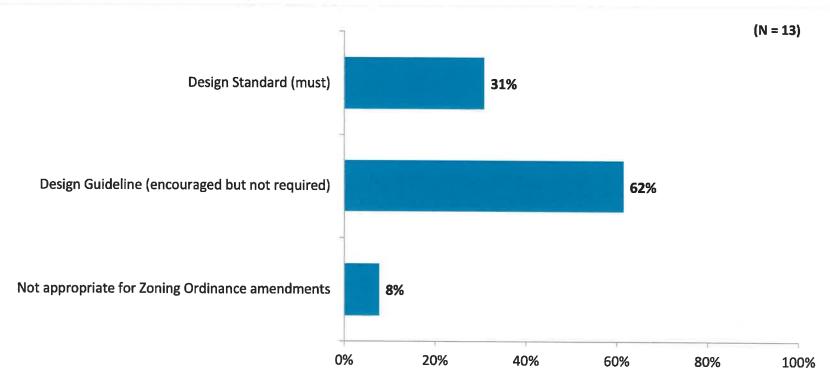




# **Building Orientation (location of primary entrances to the street and/or public places)**

Response	Count (N)	Percentage (%)
Design Standard (must)	9	69%
Design Guideline (encouraged but not required)	4	31%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	

### Connectivity (pedestrians, cyclists & vehicles)



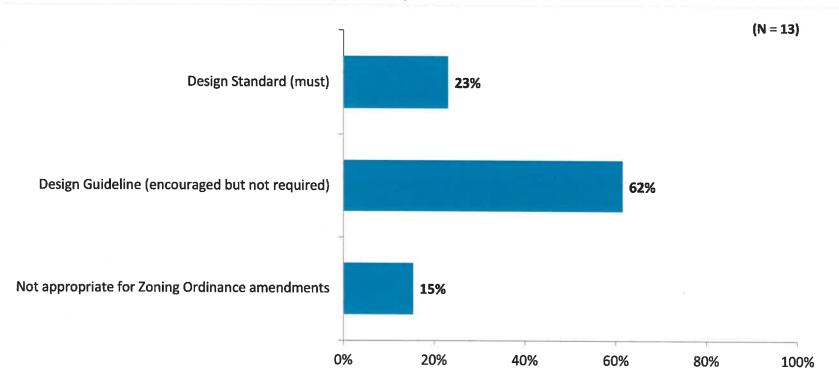


## Connectivity (pedestrians, cyclists & vehicles)

Response	Count (N)	Percentage (%)
Design Standard (must)	4	31%
Design Guideline (encouraged but not required)	8	62%
Not appropriate for Zoning Ordinance amendments	1	8%
Total Responses	13	



### Outdoor Amenity Space (plazas, courtyards, outdoor dining, public art)



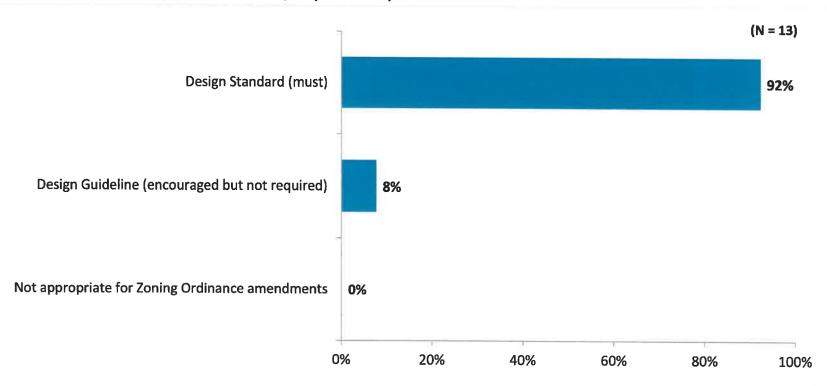


## Outdoor Amenity Space (plazas, courtyards, outdoor dining, public art)

Response	Count (N)	Percentage (%)
Design Standard (must)	3	23%
Design Guideline (encouraged but not required)	8	62%
Not appropriate for Zoning Ordinance amendments	2	15%
Total Responses	13	



## Parking Lots (location, screening, pedestrian access, adaptive re-use)



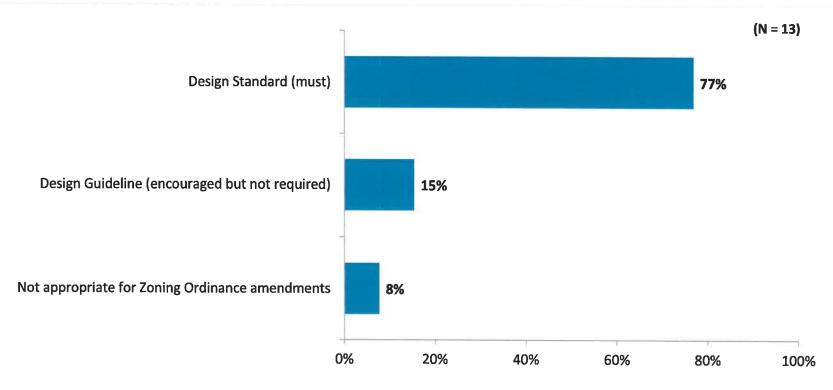


## Parking Lots (location, screening, pedestrian access, adaptive re-use)

Response	Count (N)	Percentage (%)
Design Standard (must)	12	92%
Design Guideline (encouraged but not required)	1	8%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



### Parking Structures (location, design)

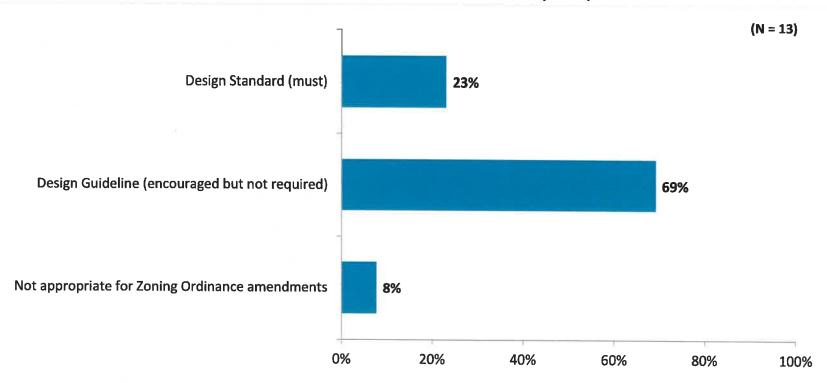




# Parking Structures (location, design)

Response	Count (N)	Percentage (%)
Design Standard (must)	10	77%
Design Guideline (encouraged but not required)	2	15%
Not appropriate for Zoning Ordinance amendments	1	8%
Total Responses	13	

#### Landscape & Streetscape Design (planting design, site furnishings like benches and trash receptacles)



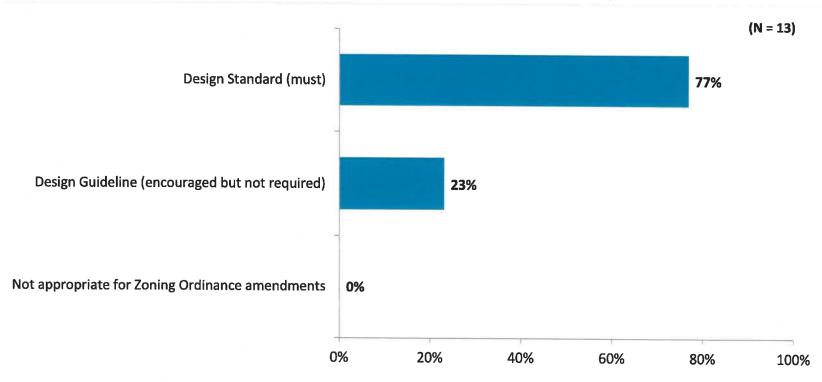


# Landscape & Streetscape Design (planting design, site furnishings like benches and trash receptacles)

Response	Count (N)	Percentage (%)
Design Standard (must)	3	23%
Design Guideline (encouraged but not required)	9	69%
Not appropriate for Zoning Ordinance amendments	1	8%
Total Responses	13	



# Service Areas, Utilities & Mechanical Equipment (location, screening, lighting, location, number of areas)



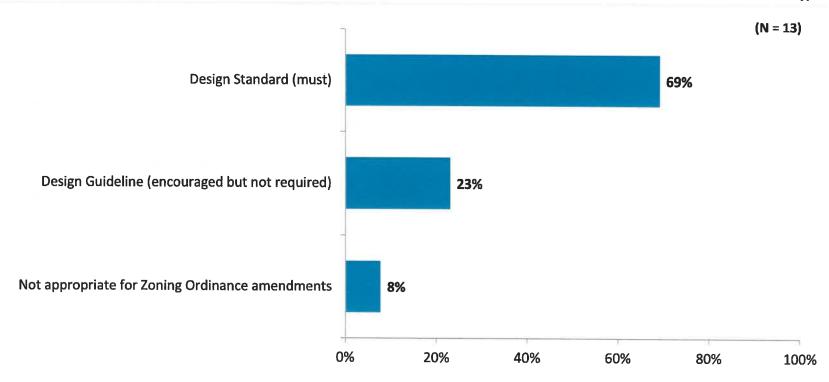


# Service Areas, Utilities & Mechanical Equipment (location, screening, lighting, location, number of areas)

Response	Count (N)	Percentage (%)
Design Standard (must)	10	77%
Design Guideline (encouraged but not required)	3	23%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



# Stormwater Management (low impact development principles, maximize stormwater quality, stormwater management as site amenity)

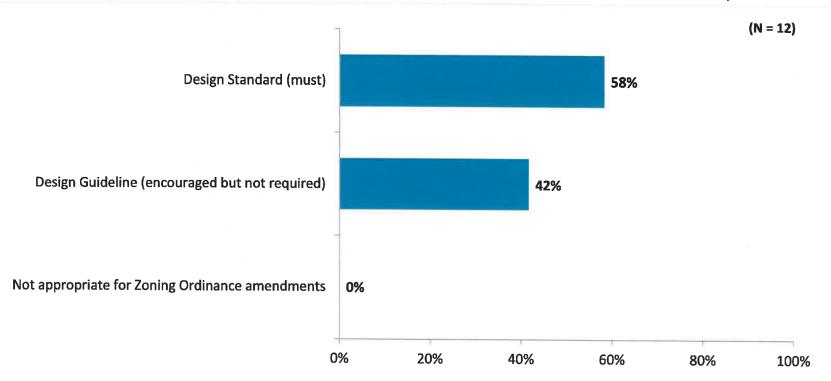




# Stormwater Management (low impact development principles, maximize stormwater quality, stormwater management as site amenity)

Response	Count (N)	Percentage (%)
Design Standard (must)	9	69%
Design Guideline (encouraged but not required)	3	23%
Not appropriate for Zoning Ordinance amendments	1	8%
Total Responses	13	

# Neighborhood Transitions (design, screening, amenities for adjacent neighborhood, pedestrian/bike/vehicular connections)

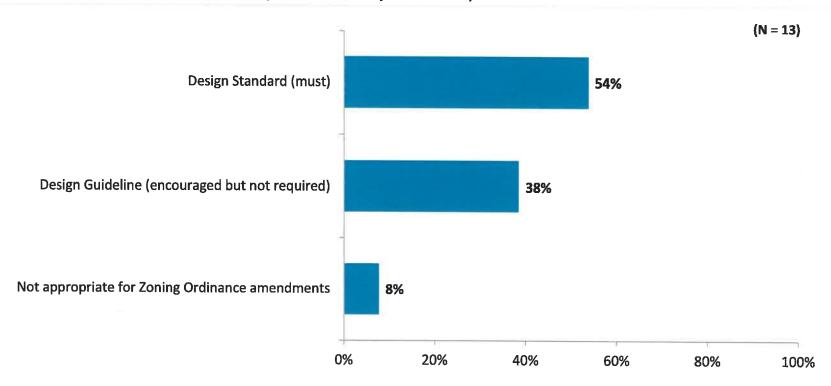




# Neighborhood Transitions (design, screening, amenities for adjacent neighborhood, pedestrian/bike/vehicular connections)

Response	Count (N)	Percentage (%)
Design Standard (must)	7	58%
Design Guideline (encouraged but not required)	5	42%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	12	

# Architectural Character (fit with context, create pedestrian-friendly environment)



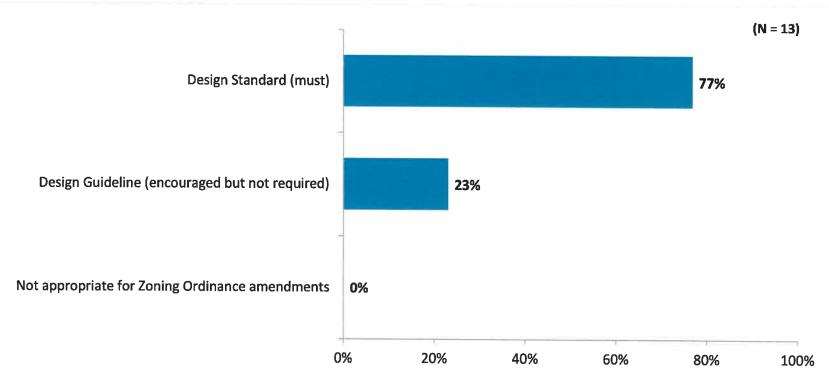


# Architectural Character (fit with context, create pedestrian-friendly environment)

Response	Count (N)	Percentage (%)
Design Standard (must)	7	54%
Design Guideline (encouraged but not required)	5	38%
Not appropriate for Zoning Ordinance amendments	1	8%
Total Responses	13	



### **Building Mass & Scale (building height and articulation)**



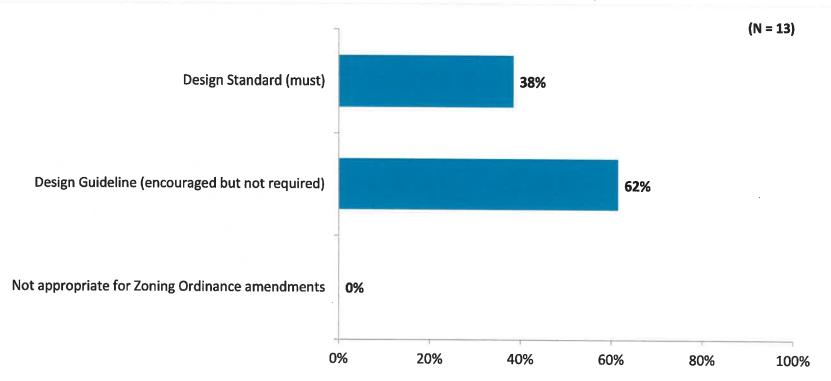


# **Building Mass & Scale (building height and articulation)**

Response	Count (N)	Percentage (%)
Design Standard (must)	10	77%
Design Guideline (encouraged but not required)	3	23%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



# Overall Facade Character (enhance community image, compatible with context, convey visual interest)



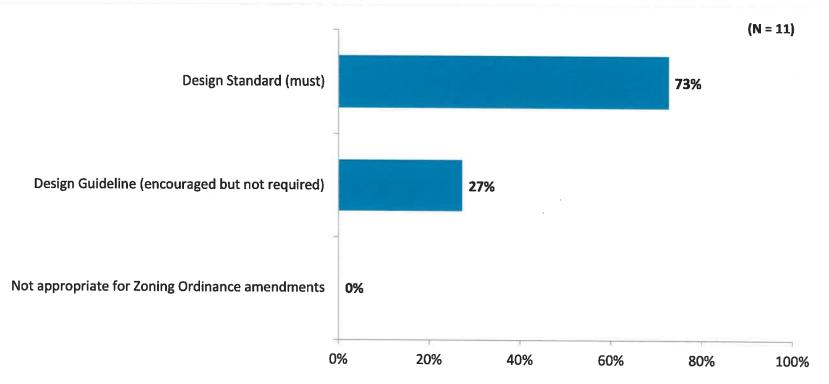


# Overall Facade Character (enhance community image, compatible with context, convey visual interest)

Response	Count (N)	Percentage (%)
Design Standard (must)	5	38%
Design Guideline (encouraged but not required)	8	62%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



Ground Floor Design (recessed entries or courtyards, windows, avoid blank walls, high percentage of windows, changes in materials, design and orientation of primary building entrance, awnings and canopies)



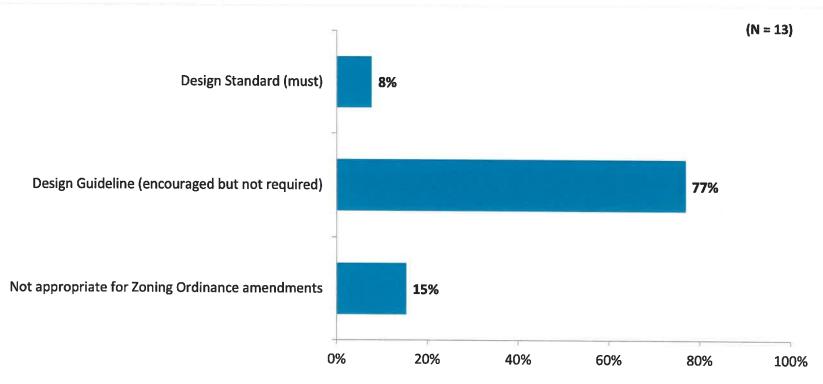


Ground Floor Design (recessed entries or courtyards, windows, avoid blank walls, high percentage of windows, changes in materials, design and orientation of primary building entrance, awnings and canopies)

Response	Count (N)	Percentage (%)
Design Standard (must)	8	73%
Design Guideline (encouraged but not required)	3	27%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	11	



#### **Iconic Design Features (at certain locations)**



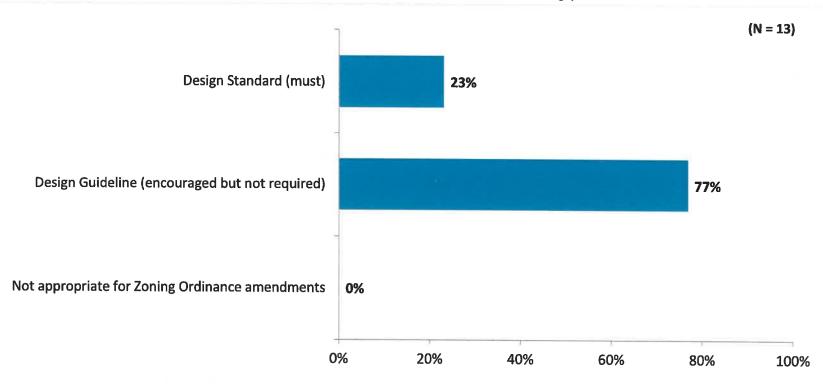


## Iconic Design Features (at certain locations)

Response	Count (N)	Percentage (%)
Design Standard (must)	1	8%
Design Guideline (encouraged but not required)	10	77%
Not appropriate for Zoning Ordinance amendments	2	15%
Total Responses	13	



# Building Elements (forecourts, plazas, arcades, porches, visual consistency with adjacent buildings)



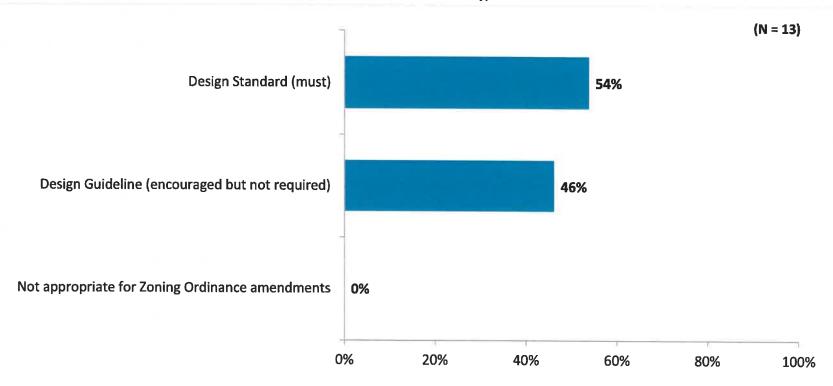


# Building Elements (forecourts, plazas, arcades, porches, visual consistency with adjacent buildings)

Response	Count (N)	Percentage (%)
Design Standard (must)	3	23%
Design Guideline (encouraged but not required)	10	77%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



# Building Materials (required or allowed materials, design, materials as accents only)



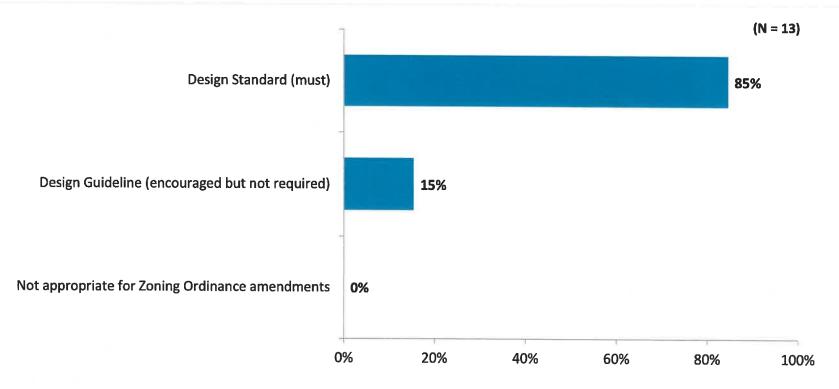


# Building Materials (required or allowed materials, design, materials as accents only)

Response	Count (N)	Percentage (%)
Design Standard (must)	7	54%
Design Guideline (encouraged but not required)	6	46%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



Exterior Lighting (improve pedestrian realm, highlight distinctive features of a site, minimize impact on adjacent properties, shielded/focused light sources, coordinate fixture design with abutting properties)



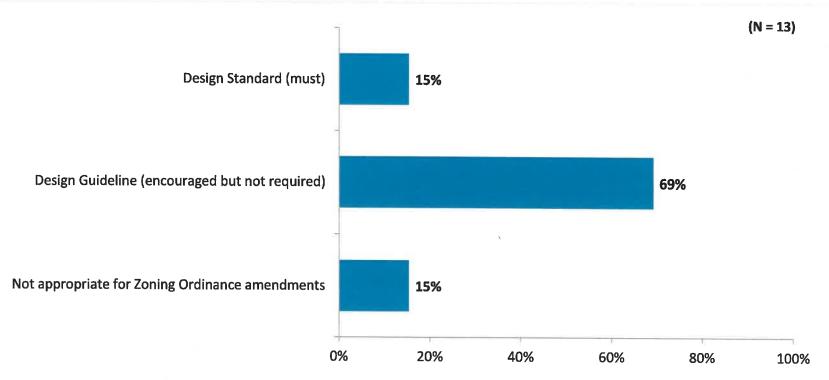


Exterior Lighting (improve pedestrian realm, highlight distinctive features of a site, minimize impact on adjacent properties, shielded/focused light sources, coordinate fixture design with abutting properties)

Response	Count (N)	Percentage (%)
Design Standard (must)	11	85%
Design Guideline (encouraged but not required)	2	15%
Not appropriate for Zoning Ordinance amendments	0	0%
Total Responses	13	



# Energy Efficiency, Collection and Conservation (sustainable building design, energy efficiency)

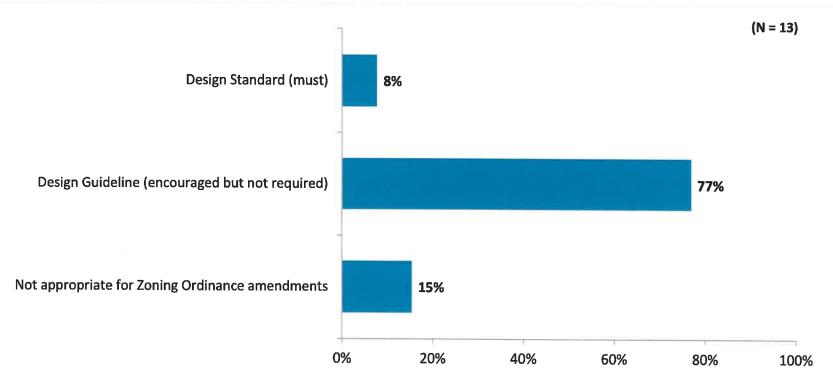




# Energy Efficiency, Collection and Conservation (sustainable building design, energy efficiency)

Response	Count (N)	Percentage (%)
Design Standard (must)	2	15%
Design Guideline (encouraged but not required)	9	69%
Not appropriate for Zoning Ordinance amendments	2	15%
Total Responses	13	

# Environmental Performance in Building Elements (sustainable building materials, natural environmental control, minimize visual impacts of energy devices)





Environmental Performance in Building Elements (sustainable building materials, natural environmental control, minimize visual impacts of energy devices)

Response	Count (N)	Percentage (%)
Design Standard (must)	1	8%
Design Guideline (encouraged but not required)	10	77%
Not appropriate for Zoning Ordinance amendments	2	15%
Total Responses	13	



# Do you have anything to add to clarify your choices in the above question?

Response No	Answer text
1	This was really hard because there are so many nuances to the chapters. Some parts of a chapter could be encouraged, while others in the ordinance. Additional stormwater things would be great, but not to replace the retention/detention requirements of new development. And I just think the likelihood of a parking structure is very, very low. Outdoor dining should be allowed by right, but we need to come up with criteria for that. So many parts to deal with!

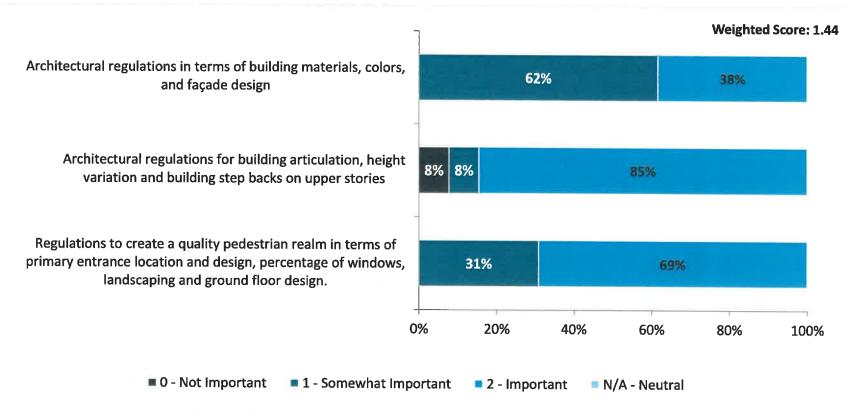


# Do you have anything to add to clarify your choices in the above question? (Continued)

Response No	Answer text
2	item k: screening and connections are different subjects - screening a must, connections encouraged. item o: mostly 'must, but not all
3	Landscaping plantings should be specified but site furniture does not need to required in every case. Lighting standards for shielding/impact on adjacent properties must be included but all others could be encouraged.

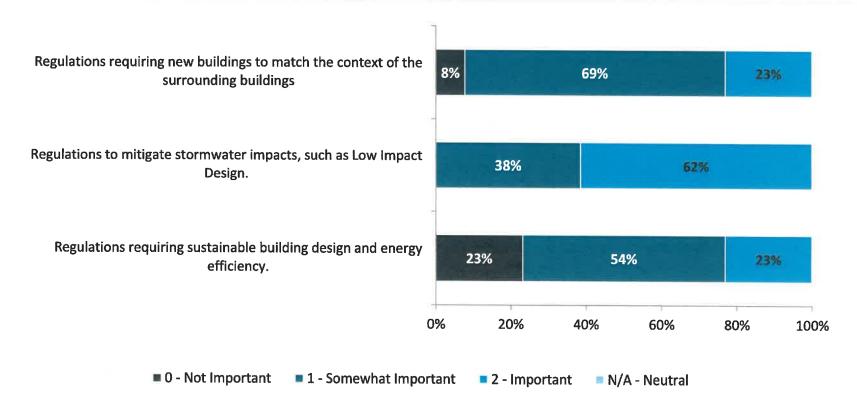


Please rank in terms of importance the inclusion of the following types of regulations for new developments, other than single-family, in the Zoning Ordinance amendments to implement DDA Design Guidelines:





Please rank in terms of importance the inclusion of the following types of regulations for new developments, other than single-family, in the Zoning Ordinance amendments to implement DDA Design Guidelines: (Continued)





Please rank in terms of importance the inclusion of the following types of regulations for new developments, other than single-family, in the Zoning Ordinance amendments to implement DDA Design Guidelines:

Response	0 - Not Importan t	1 - Somewh at Importan t	2 - Importan t	N/A - Neutral	Weigh ted Score	Total Respo nses
Architectural regulations in terms of building	0%	62%	38%	0%	- 1.38	13
materials, colors, and façade design	0	8	5	0		
Architectural regulations for building articulation, height variation and building step backs on upper stories	8%	8%	85%	0%		
	1	1	11	0	1.77	13



Please rank in terms of importance the inclusion of the following types of regulations for new developments, other than single-family, in the Zoning Ordinance amendments to implement DDA Design Guidelines: (Continued)

Response	0 - Not Importan t	1 - Somewh at Importan t	2 - Importan t	N/A - Neutral	Weigh ted Score	Total Respo nses
Regulations to create a quality pedestrian realm in terms of primary entrance location and design, percentage of windows, landscaping and ground floor design.	0%	31%	69%	0%	1.69	13
	0	4	9	0		
Regulations requiring new buildings to match the	8%	69%	23%	0%	1.15	12
context of the surrounding buildings	1	9	3	0		13



Please rank in terms of importance the inclusion of the following types of regulations for new developments, other than single-family, in the Zoning Ordinance amendments to implement DDA Design Guidelines: (Continued)

Response	0 - Not Importan t	1 - Somewh at Importan t	2 - Importan t	N/A - Neutral	Weigh ted Score	Total Respo nses
Regulations to mitigate stormwater impacts, such	0%	38%	62%	0%	1.62	13
as Low Impact Design.	0	5	8	0		
Regulations requiring sustainable building design	23%	54%	23%	0%		
and energy efficiency.	3	7	3	0	1	13
Weighted Score: 1.44						



# What additional input would you like to share?

Response No	Answer text
1	We also need to look at allowed uses. Are we sticking with character areas or going with FLU map idea of gateway corridors?
2	don't want to be design police. keep it simple - some communities we are currently working in have ordinances/overlay districts/visions that are almost incomprehensible.



# What additional input would you like to share? (Continued)

Response No	Answer text
5	I think guiding principles to determine if something should be a standard or guide is safety first. This would apply to pedestrians, traffic, general public and any other properties adjacent to the DDA areas. Energy and environmental items would be next to land as a standards with some as guidelines. Aesthetic type items should mainly land in guidelines, but some elements maybe in a grey area-these are probably the ones to debate.





# Main Street Oakland County SUMMIT

By Invitation Only | In Person & Virtual













Oakland County Executive Office Building – 41W

Conference Center 2100 Pontiac Lake Road Waterford

# RSVP BY MARCH 14 AT AdvantageOakland.EventBrite.com

Following the past two years, let's take some time to come together, reflect and begin to outline a course for the future. You and your community have faced many challenges quickly, creatively and effectively. Oakland County leadership and staff remain your partners. We want to hear from you. Please come prepared to share your experiences, expectations and ideas that will position your downtowns or historic corridors for success.

Questions? Contact: John Bry, Supervisor, Main Street
Oakland County Coordinating Program
bryj@oakgov.com | (248) 858-5444











# Spirit of Main Street Micro Business Startup Grant Program \*Description\*

In an effort to support the attraction, retention and growth of small businesses in our historic downtowns and commercial corridors, Main Street Oakland County (MSOC) has partnered with Genisys Credit Union to create the Spirit of Main Street Micro Business Startup Grant Program. This grant program is designed to complement MSOC economic vitality efforts and support entrepreneurship at the local community level.

# Eligible Grant Applicants (Community Main Street Programs)

Auburn Hills, Berkley, Clarkston, Clawson, Farmington, Ferndale, Franklin, Highland, Holly, Lake Orion, Ortonville, Oxford, Pontiac, Rochester, Royal Oak, Wixom

# **Eligible Activities Include:**

- Location renovations/preparations
- Signage
- Marketing materials/efforts
- · Required permits and fees
- Other uses deemed appropriate to support the creation, relocation or expansion of a micro business

Pop-up businesses are eligible provided they have been open in the downtown district on a consistent basis over a period of 6 months. One time event pop-up businesses *are not* eligible.

# **Business Plan Requirement:** All approved businesses must have a completed business plan.

**Grants and Match:** The maximum grant award is \$2,500. A minimum dollar-for-dollar match must be provided by the applicant. The cost of labor and materials can go towards grant match. After the proposed project has been completed and final costs have been verified, the grant funds will be issued directly to the local Main Street program, paid as a reimbursement. The local Main Street will be responsible for monitoring approved projects and programs to ensure compliance with the grant program guidelines.

**Conditions:** All applications are reviewed by and award determinations made by representatives of Genisys Credit Union and MSOC. Genisys Credit Union and MSOC reserve the right to decline grant applications that are not consistent with the National Main Street Program and/or the vision and masterplan of the local Main Street community. All projects must have appropriate zoning, permitting and historic district approvals if required by the municipality.

#### **For More Information Contact:**

John Bry, *Main Street Oakland County Program Coordinator* bryj@oakgov.com | (248) 858-5444





# Spirit of Main Street Micro Business Startup Grant Program Application

Deadline: April 1, 2022 at 5:00 P.M.

Apply To: Oakland County Economic Development and Community Affairs

Attn: John Bry

Bldg. 41 W | 2100 Pontiac Lake Road

Waterford, MI 48328

bryj@oakgov.com

# Main Street Applicant Information

ORGANIZATION NAME: Berkley Downtown Development Authority

ADDRESS: 3338 Coolidge Highway Berkley, MI 48072

CONTACT: Michael McGuinness

EMAIL: mmcguinness@berkleymich.net

# 1. Business Information

Business		
Address		
Contact (applicant/business)		
Email	Phone #	
Website	Social Media	

2. Business	Description			
Date Business Found	ded (month/year)	Number o	f Employees	
O Start Up Busines	SS Pop Up	Business	Existing Business	
<b>Business Entity</b>				
O Sole Proprietors	hip General Part	nership Corpo	oration	npany (LLC)
C Limited Liability	Partnership O Low	Profit Limited Liabil	ity Company (LC3)	
Business Industry				
Construction	Creative	Education	Entertainment	
○ Farming	○ Food	Hospitality	Information	
Manufacturing		○ Retail	○ Service	
Technology	Transportation	O Home Based	Other	
Submit up to five sup	ed use of grant funds.	nat may be helpful in	tial grant impact your business? ( n the review of your request, such tc.	

# Spirit of Main Street Micro Business Startup Grant Program | Application

Committed Funding/Local Match (Identi	fy dollar amount and sources) - 150 words or less
Total Project/Program Budget	Grant Request Amount
Anticipated Start Date	Anticipated Completion Date
Acknowledgement	
o the subject project/property/program for t Jnion Spirit of Main Street Micro Business S	this application is a true representation of the facts pertaining the purpose of obtaining funding under the Genisys Credit Start Up Grant Program. I understand and acknowledge that on contained in this application could result in disqualification by disbursed to be repaid in full.
ctivities, the Applicant agrees that the proce with respect to such proceeds so returned, h	off that program funds have not been used for eligible program eeds shall be returned, in full, and acknowledges that, ne/she shall have no further interest, right, or claim. It is e contingent upon the availability of program funds.
• •	s read, understands and has signed the GENISYS CREDIT JSINESS STARTUP GRANT PROGRAM AGREEMENT.
Signature	
Name/Title	
Date	

# Apply for Business Resources (ABR) through the **Growing MI Business Grant**

The State of Michigan is launching a grant program to distribute up to \$409 Million of its American Rescue Plan Act funds. The program will support certain businesses as defined by Public Act 132 of 2021.

# **Application Opens**

Tuesday, March 1 at 8 a.m. EST

March 2022						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

### **Application Closes**

Thursday, March 31 at 11:59 p.m. EDT

March 2022						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	an i		

#### Informational Webinars

- □ February 17, 2022, 9 a.m. - 10 a.m.
- ☐ February 22, 2022. 10 a.m. - 11 a.m.
- ☐ March 7, 2022, 1 p.m. - 2 p.m.

All webinars will be recorded and can be located at www.michigan.gov/abr

# **Eliqible Businesses**

In order to be eligible to apply for business resources you must be one of the following business types listed below and not tax exempt, and not a government entity.

- ✓ Entertainment Venue\*, here are subcategories:
  - Auditorium
- Conference center
- Arena
- Performance venue
- Banquet hall
- Sporting venue
- Cinema
- Stadium
- Concert hall
- Theater
- ✓ Recreational Facility or Public Place of Amusement\*, here are subcategories:
  - Amusement park \*
- Casino
- Arcade
- **Nightclub**
- Bingo hall
- Bowling alley

- Trampoline park
- Water park
- ✓ Body Art Facility\* Skating rink

✓ Cosmetology or Barber Services\*



- ✓ Food Service Establishment\*
- ✓ Nursery Dealer or Grower\*
- ✓ Athletic Trainer\*
- ✓ Hotel or Bed & Breakfast\*

\*Detailed definitions related to all eligible business categories and additional eligibility requirements can be found at www.michigan.gov/abr

# **Information Requirements**

Businesses will need to complete an online application, provide supporting documents and make a series of certifications. Eligible businesses will also need to submit electronically the following:

- Financial Documentation and Information to verify their decline in Michigan total sales from calendar year 2019 to calendar year 2020 for businesses that were in operation on October 1, 2019.
- Financial Documentation and Information to verify their fixed costs for calendar year 2020 for businesses that were not in operation on October 1, 2019, but started before June 1, 2020.
- Beneficiary Agreement with terms and conditions that has been electronically signed.



# **Award Methodology**

Eligible Businesses that were in operation on October 1, 2019, may receive a grant based on the % decline in year-to-year total sales in Michigan (2020 from 2019) up to a cap that is the lesser of the amount of "financial hardship" or \$5 Million. Businesses must add into total sales any forgiven Paycheck Protection loan(s), a percentage of any federal Restaurant Revitalization receipts, and any other state or local awards received.

Percent Decline in Total Sale	Grant Award		
20% or more	=	100% of financial hardship*	
≥ 15% but < 20%	=	75% of financial hardship*	
≥ 10% but < 15%	=	50% of financial hardship*	
≥ 5% but < 10%	=	25% of financial hardship*	

□ Eligible businesses that were not in operation on October 1, 2019, but started before June 1, 2020, may receive a grant of 25% of their "financial hardship," which represents their calendar year 2020 fixed costs. Financial hardship is calculated in the same manner for all eligible businesses.

If the Growing MI Business Grants program becomes oversubscribed, awards will be prorated on an equal basis among all eligible businesses as defined by PA 132..

\*Financial Hardship is defined in PA 132 and calculated as the following:

Ba	ISE	•		
Ha	ırd	sl	ni	p

(i) For an eligible business that pays property taxes, the amount of Michigan (non-residential) property **OR** taxes paid for calendar year (CY) 2020

(i) For an eligible business that leases business premises, 17% of the lease costs in 2020

% of SUI Paid

+

+

(ii) 50% of the state unemployment insurance (SUI) taxes paid for CY 2020

Select Fees Paid

- (iii) Any on-premise liquor license fee during CY 2020
- (iv) Any license or food inspection fee paid in CY 2020 under the Michigan Food law
- (v) Any license or inspection fee paid in CY 2020 (not including any on-premise liquor or food establishment license fee)

# **How Do Businesses Apply?**

An online application is available at: Michigan.gov/abr. The application will open on Tuesday, March 1, 2022. Grants will not be based on a first-come, first-service basis. All applications must be submitted no later than 11:59 p.m. EDT on March 31, 2022. Paper applications will not be accepted. Applications must be submitted online only.

For assistance, please reach out to our grant assistance email address at Treas-abr@michigan.gov. The call center is available Monday through Friday from 8 a.m. – 5 p.m. EST beginning February 17, 2022.

# For More Information

**ABR Growing MI Business Website** 

www.michigan.gov/abr

#### Report Fraud

If you suspect fraud by an individual or a business seeking a Growing MI Business Grant email <u>Treas-ABRFraudReporting@michigan.gov</u> safely, easily and anonymously (if you wish).

**Grant Assistance Help Line** 

(866) 507-8462

**Grant Assistance Email Address** 

Treas-abr@michigan.gov



Telephone assistance is available using TTY through the Michigan Relay Service by calling 711

# **器Citizens™**

# \$10,000 FOR YOUR SMALL BUSINESS

#### WHAT WOULD YOU DO WITH \$10,000?

We want to recognize small businesses that give back to their communities. With the Citizens Small Business Community Champion Award, you could be one of 30 winners of \$10,000 for your business.

MINORITY-OWNED BUSINESSES

10 prizes of

\$10,000

WOMAN-OWNED BUSINESSES

10 prizes of

\$10,000

OTHER BUSINESS GROUPS

10 prizes of **\$10,000** 

#### **ENTERING IS EASY.**

Just answer a few questions about how your business gives back to your community, and how you would continue to do so with the prize money.



citizensbank.com/businesschampion

**ENTER NOW!** 

